

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.*



## **CHINA METAL RESOURCES UTILIZATION LIMITED**

**中國金屬資源利用有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1636)**

### **DELAY IN DESPATCH OF CIRCULAR AND TIMETABLE**

Reference is made to the announcements of the Company dated 28 January 2025 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context otherwise requires.

As disclosed in the Announcement, a circular (the “**Circular**”) containing among others, (i) information on the Subscription Agreements; (ii) the Specific Mandate; (iii) information regarding the Share Consolidation, the Capital Reduction and the Share Sub-division; (iv) other information required under the Listing Rules; and (v) a notice convening the EGM, was expected to be despatched to the Shareholders on or before Thursday, 27 February 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date to be further announced. In view of the delay in the dispatch of the Circular, the expected timetable of the Share Consolidation, the Capital Reduction and the Share Sub-division will also be accordingly delayed.

Any updates to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the board of Directors  
**China Metal Resources Utilization Limited**  
**Mr. YU Jianqiu**  
*Chairman*

Hong Kong, 24 February 2025

*As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Gao Qiang and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Li Wei, Mr. Fang Guanghua and Mr. Yu Renzhong.*